



## Mashpee Wampanoag Tribe

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### TRIBAL COUNCIL RESOLUTION 2021-RES-004 RESOLUTION RATIFYING AND APPROVING AN ADDITIONAL ADVANCE REQUEST

WHEREAS, This Resolution is being adopted at a meeting (this "Meeting") of the Tribal Council (the "Tribal Council"), the governing body of the Mashpee Wampanoag Tribe (the "Tribe") referred to in the Tribe's Constitution and By-Laws (the "Constitution") that is open to all tribal members, spouses and invited guests of the Tribal Council in accordance with Section 4(b) of 2009-ORD-007 (the "Meeting Ordinance") at which members of the Tribe have had a reasonable opportunity to be heard in accordance with Article IX, § 1(c) of the Constitution regarding the matters addressed in this resolution (this "Resolution"); and

WHEREAS, The Meeting Ordinance was adopted pursuant to Article IX, § 1(a) of the Constitution to establish the time and place at which meetings are held, and pursuant to Article IX, § 3(c)(1) of the Constitution to designate no fewer than two places where posting of notices, ordinances and other documents are to be made; and

WHEREAS, This Meeting has been convened pursuant to Article IX, § 1(a) of the Constitution a quorum for this Meeting is nine (9) members of the Tribal Council; and

WHEREAS, This meeting is being held through means of electronic communication as permitted by Section 8(c)(3) of 2009-ORD-003, entitled "Regulating Adoption, Amendment or Repeal of Ordinances and Resolutions", which provides that for emergency and special meetings the Tribal Council may consider and vote on a proposed resolution during a meeting conducted by phone and called in accordance with the requirements of special or emergency meetings in such Ordinance; and

WHEREAS, In accordance with the Constitution, the Vice Chairperson of the Tribe is serving as the presiding officer of this Meeting ("Presiding Officer"); and

WHEREAS, Pursuant to Article IX, § 1(e)(1) of the Constitution a quorum for this Meeting is nine (9) members of the Tribal Council; and

WHEREAS, Pursuant to Article VI, § 2 of the Constitution, the Tribal Council is empowered to exercise certain powers, including the power to promote and protect the economic security and general welfare of the Tribe and its members, and the power to negotiate and enter into contracts with other governments and with private persons and corporate entities; and



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- WHEREAS, By emergency ordinance 2013-ORD-001 (as superseded by non-emergency ordinance 2013-ORD-001, as amended to date, the "Authority Ordinance"), the Tribe created the Mashpee Wampanoag Tribal Authority (the "Authority") as a limited liability company under the laws of the Tribe, having a legal existence separate and apart from the Tribe; and
- WHEREAS, being governed by a Board of Directors as defined in the Authority Ordinance;
- WHEREAS, On December 30, 2020, the Board of Directors of the Authority approved a request for additional funding in an amount up to THREE MILLION DOLLARS (\$3,000,000), as described below, at a duly convened meeting of the Board of Directors; and
- WHEREAS, The Presiding Officer and those members of the Tribal Council in attendance of this Meeting wish to ratify the approval of 2020-RES-068, entitled Emergency Resolution Approving an Additional Advance Request, a resolution of the Tribal Council adopted at an emergency meeting of the Tribal Council on December 29, 2020 (the "Prior Emergency Resolution");
- WHEREAS, Previously, the following agreements have been entered into: (a) a certain Amended and Restated Loan Agreement dated as of August 9, 2012, with the Authority as borrower, the Tribe as a party, and Arkana Limited as the "Lender" ("Arkana") (as amended to date, the "Arkana Loan Agreement"), pursuant to which the Authority issued an Amended and Restated Promissory Note dated as of August 9, 2012, in the principal amount of \$24,850,960.06 as of August 9, 2012 (the "Arkana Note"); (b) a certain Note Purchase Agreement dated August 10, 2012, with the Authority as issuer, the Tribe as a party, and Sierra Springs SDN Bhd ("Sierra Springs"), as a successor to the "Purchaser" referred to therein (as amended to date, the "Sierra Springs Note Purchase Agreement"), pursuant to which the Authority has issued an outstanding Consolidated Promissory Note 21 dated February 24, 2016, in the maximum principal amount of \$175,000,000.00 ("Sierra Springs Note 21"); and (c) a certain Note Purchase Agreement dated March 30, 2016, with the Authority as issuer, the Tribe as a party, and Genting Massachusetts LLC ("GMA") as the "Purchaser" (as amended to date, the "GMA Note Purchase Agreement") pursuant to which the Authority has issued an outstanding a Fifth Amended and Restated Consolidated Promissory Note 1 dated January 30, 2019, in the maximum principal amount of \$180,000,000.00 (the "GMA Note 1," and together with the Arkana Loan Agreement, the Arkana Note, the Sierra Springs Note Purchase Agreement, Sierra Springs Note 21, the GMA Note Purchase Agreement, the "Existing Documents"); and



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WHEREAS, The Tribe hereby ratifies the approval of GMA to advance additional funds to the Authority pursuant to the GMA Note Purchase Agreement in an amount up to THREE MILLION DOLLARS (\$3,000,000) (the "Additional Advance"), with the proceeds thereof to be used substantially as provided in a certain Expenses and Advance Request approved by Tribal Council on December 29, 2020 by and through 2020-RES-068, Emergency Resolution Approving an Additional Advance Request (the "Advance Request")

NOW, THEREFORE, BE IT RESOLVED BY THE TRIBAL COUNCIL:

Section 1. General Findings. The members of the Tribal Council hereby determine and find that (a) the Tribal Council is the duly elected and governing body of the Tribe, with full power and authority to adopt this Resolution, (b) the Tribal Council's adoption of this Resolution is in the best interest of the Tribe, the Authority and the members of the Tribe, (c) the matters stated in the "Whereas" clauses of this Resolution are true and correct; (d) the Authority is validly existing under the Authority Ordinance; (e) the Authority Ordinance has not been amended, repealed or modified, and is in full force and effect under the laws of the Tribe; (f) the Documents defined below and any other documentation that sets forth the terms of or secures the forgoing, all relate to "Commercial Transactions" within the meaning of Ordinance 2009-ORD-008 (Commercial Transactions Ordinance); and (g) no laws, ordinances, rules, regulations, resolutions or other actions of the Tribal Council or any of the agencies or instrumentalities of the Tribe, either written or established by custom or tradition: (i) prohibit the Tribal Council from taking the actions herein set forth, or the consummation of the transactions contemplated herein; (ii) create any obligation of the Tribal Council to submit these matters for approval of or consent from any officer, body, agency or instrumentality of the Tribe other than the Board of Directors of the Authority and the Tribal Council, or any vote by members of the Tribe.

Section 2. Ratification of Emergency Resolution and Approval of Approval of the Advance. The Tribal Council hereby ratifies the Emergency Resolution and approves the Advance (and the application thereof in accordance with the Advance Request) and all documents that will reflect the terms of the foregoing or relate thereto, including the forms of, the Advance Request and any provisions of other documents incorporated by reference therein, all as may be approved by an Authorized Representative referred to below (collectively, all of the foregoing being the "Documents"), with the approval by an Authorized Representative with respect to any Document to be conclusively established by the signature thereon of an Authorized Representative; and the Tribal Council authorizes the execution and delivery on behalf of the Tribe by an Authorized Representative of each of the Documents and the performance of each of such Documents by the Tribe and the Authority. The Tribal Council expressly acknowledges and agrees that each Document may include or incorporate by reference provisions relating to the Tribe's and/or the Authority's (a) limited waiver of sovereign immunity; (b) waiver of rights to require disputes to be heard before the Tribe's tribal court (the "Tribal Court") or other tribal



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tribunals; (c) consent to the jurisdiction of federal and state courts; (d) consent to the application of the laws of the State of New York; and (e) agreement that full faith and credit be given in the Tribal Court or other tribal tribunals of the Tribe to certain awards, orders, or decrees in federal or state court. The Tribal Council hereby approves the requests for and acceptances of the Waiver Letters. The Tribal Council hereby approves the effective date of any Advance, Advance Request or Documents to be any date that occurs after the adoption of the Emergency Resolution that may set forth in the finally executed form of the Advance, Advance Request or Documents.

Section 3. Authorization of Tribal Representative. In accordance with Section 4(e)(2) of the Meeting Ordinance, the Tribal Council hereby grants to the Tribal Vice Chairperson and Tribal Secretary and, in the absence or unavailability of the Vice Chairperson and Tribal Secretary, any two (2) Tribal Council Members (each, an "Authorized Representative"), all requisite authority and power for and on behalf of the Tribe to negotiate and execute each of the Documents and to deliver the same to the Arkana, Sierra Springs and GMA, as applicable. Each Authorized Representative, all officers of the Tribal Council and all agents and attorneys of the Tribe shall have all requisite authority and power for and on behalf of the Tribe to enter into all agreements and instruments and to take such further and additional action as such person reasonably determines to be necessary or appropriate and in the interest of the Tribe to complete the transactions contemplated in this Resolution.

Section 4. Ratification and Approval of Existing Documents. The Tribal Council hereby ratifies, affirms, confirms and approves the execution and delivery of each of the Existing Documents, including all amendments thereof and extensions thereto, on behalf of the Tribe or the Authority and the performance thereof on behalf of the Tribe or the Authority, as applicable.

Section 5. Waiver of Sovereign Immunity; Full Faith and Credit. Being fully advised, and independent of the terms of any Document, but subject to a Document being executed and delivered by each of the Tribe and the Authority who is a party thereto, the Tribal Council hereby irrevocably waives the sovereign immunity of the Tribe and the Authority and consents to dispute resolution upon the terms as are set forth in or incorporated by reference in such Document. Subject to provisions in the Constitution that the Tribal Council and the Tribal Judiciary are separate but equal branches of the Tribe's government, and any limitations or restrictions arising from such provisions, the Tribal Court is directed to give full faith and credit to any award, order or decree rendered by any federal or state court in accordance with this Resolution and any Document, and, to the extent reasonably necessary, the Tribal Council agrees that it will cause the Tribe's police powers to be exercised to secure and support any enforcement efforts, and all police or other law enforcement officials of the Tribe shall carry out any orders that may be entered by the Tribal Court pursuant to this Resolution.

Section 6. Certification, Reliance. The Secretary of the Tribe is authorized to certify to the name and signature of the Authorized Representative, and each of Arkana, Sierra





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Springs and GMA shall be fully protected in relying on the signature or other authority (whether or not properly used) of the person whose name and signature is so certified, or refusing to honor any signature or authority not so certified. The Secretary and other officers of the Tribe are also authorized to certify to the genuineness or conformity to original of each Document, including laws of the Tribe and resolutions of the Tribal Council, as may be necessary or desirable to effect the transactions contemplated by the Documents or this Resolution.

Section 7. Determination. The Tribal Council hereby determines that no laws, ordinances, rules, regulations, resolutions or other actions of the Tribal Council or any of the agencies or instrumentalities of the Tribe, either written or established by custom or tradition: (a) prohibit the Tribal Council from taking the actions herein set forth, or the consummation of the transactions contemplated therein; (b) create any obligation of the Tribal Council to submit these matters for approval of or consent from any officer, body, agency or instrumentality of the Tribe, or any vote by members of the Tribe, except for such approvals and consents that have already been obtained and are in full force and effect or as set forth herein or are otherwise contemplated in this Resolution; or (c) except as may be required under the regulations of the Mashpee Wampanoag Tribal Gaming Commission, presently require Arkana, Sierra Springs or GMA to be licensed by the Tribe or any instrumentality thereof by reason of the Documents, except for such licenses that have been issued.

Section 8. Miscellaneous. If any provision of this Resolution or the application of any provision of this Resolution is held to be invalid, the remainder of this Resolution shall not be affected with respect to the same. To the extent lawful, all resolutions or actions of the Tribal Council heretofore taken, other than with respect to the enactment of ordinances or to the extent the same would cause a violation of any material agreement of the Tribe or the Authority presently in effect, are hereby modified to the extent required to be consistent with the provisions of this Resolution. This Resolution shall be effective immediately and shall continue pursuant to the authority vested in the Tribal Council pursuant to Article VI, §§2.A. and D. of the Constitution; provided that in accordance with 2009-ORD-2003, §8(f)(3), this resolution will be valid for no longer than thirty (30) days from the date hereof (unless exigent circumstances require a longer limited period of validity), and accordingly, this Resolution shall no longer be effective upon expiration of such period, unless upon the expiration of the thirty (30) day period, the Tribal Council expressly finds that the emergency situation necessitates extension of this resolution for another period not to exceed thirty (30) days.

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### CERTIFICATION

We, the undersigned duly elected Vice Chairperson and Secretary of the Tribal Council do hereby certify that the above Resolution was duly adopted on January 11, 2021, by the Mashpee Wampanoag Tribal Council which is composed of 13 members, of whom 9 constituting a quorum, were present at the Meeting, duly called, noticed, convened, and held on January 11, 2021, and that the foregoing Resolution was duly adopted by the affirmative vote of 5 members, with 2 opposing, and with 2 not voting (it being understood that the Vice Chairperson does not vote except in the case of a tie), and that said Resolution has not been rescinded or amended in any way.

Dated this 11<sup>th</sup> day of January, 2021

A handwritten signature in black ink, appearing to read "Jessie Little Doe Baird".

Jessie Little Doe Baird, Vice Chairperson and Presiding Officer  
Mashpee Wampanoag Tribal Council

ATTEST:

A handwritten signature in black ink, appearing to read "Ann Marie Askew".

Ann Marie Askew, Secretary  
Mashpee Wampanoag Tribal Council